

Dear Admissions Candidate:

Thank you for your interest in Vista on 5th. As a licensed assisted living program (ALP), Vista on 5th provides a safe environment for residents who require assistance with the activities of daily living (i.e. bathing, dressing, toileting, etc.) but wish to maintain their independence.

Enclosed is the admission package. Please return the Application for admission with the Financial Questionnaire in order to be considered for admission.

- Application for Admission
- Medical Evaluation, completed by your doctor
- Mental Health Evaluation, completed by your doctor
- PPD Report, completed by your doctor
- Financial Questionnaire with documents (see Admissions Check List)

Your doctor must complete every section of the Medical Evaluation form and provide a clear description of the assistance you will need with activities of daily living, such as; transferring, toileting, dressing, grooming, housekeeping, incontinence care and medication management. Your doctor must print his/her name, address, license number, and telephone number on the medical evaluation form.

After your completed application has been submitted, the Admissions Supervisor will review the application and, if appropriate schedule an interview. All attached documents must be completed prior to admission. **The application and financial questionnaire must be submitted in order to be considered for admission.**

Please submit the required documents to Kyle Pirez, at the above address. He also can be contacted at [Kyle.Pirez@vistaon5th.org](mailto:Kyle.Pirez@vistaon5th.org) 212-534-6464, ext. 5569, if you require additional information.

Yours truly,

*Nicole Atanasio*

Nicole F. Atanasio, MS, RN-BC  
President and CEO

Application for Admission

***This Application must be filled out completely in order to be considered for admission.***

***Thank you***

Date: \_\_\_\_\_

Applicant Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Male                       Female      Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Referred by: \_\_\_\_\_

Marital Status:  Married     Widowed     Divorced     Single (never married)

Number of Children: \_\_\_\_\_

Current Residence: \_\_\_\_\_ Phone: \_\_\_\_\_

Own Home               Hospital               Nursing Home               Other: \_\_\_\_\_

Nursing Home \_\_\_\_\_ Date of Admission: \_\_\_\_\_

Are you currently receiving home health services?  Yes  No

If yes:  Visiting Nurse                       Private Hired Help               PCA/HHA

How many hours/days/week? \_\_\_\_\_ How long? \_\_\_\_\_

What services are provided? \_\_\_\_\_

Most Recent Hospitalization/Rehab? \_\_\_\_\_ Where? \_\_\_\_\_

Reason: \_\_\_\_\_

**Primary Contacts/Support Persons:**

Name: \_\_\_\_\_ Name: \_\_\_\_\_

Relationship: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Address: \_\_\_\_\_

\_\_\_\_\_

Home: \_\_\_\_\_ Home: \_\_\_\_\_

Work: \_\_\_\_\_ Work: \_\_\_\_\_



Cell: \_\_\_\_\_

Cell: \_\_\_\_\_

Email: \_\_\_\_\_

Email: \_\_\_\_\_

**Attending Physician:**

**Health Insurance:**

Name: \_\_\_\_\_

Medicaid No.: \_\_\_\_\_

Address: \_\_\_\_\_

Medicare No.: \_\_\_\_\_

\_\_\_\_\_

Prescription Drug Plan/Medicare Part D Plan

Phone: \_\_\_\_\_

**Name:** \_\_\_\_\_

**Other Health Care Providers:**

Prescription Drug Plan/Medicare Part D

Name: \_\_\_\_\_

**Number:** \_\_\_\_\_

Specialty: \_\_\_\_\_

HMO Plan Name: \_\_\_\_\_

Address: \_\_\_\_\_

Any other insurance: \_\_\_\_\_

Hospital of Choice: \_\_\_\_\_

**If Applicant has any Mental Health or Psychiatric history, this section must be filled out. If not, please indicate with N/A.**

**Mental Health:** \_\_\_\_\_

**Psychiatric hospitalizations?** \_\_\_\_\_ **Where?** \_\_\_\_\_ **Date:** \_\_\_\_\_

Please explain: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Personal Background**

Wishes to be addressed as: \_\_\_\_\_

Where were you born/raised/lived most of your life? \_\_\_\_\_

Highest Grade Completed: \_\_\_\_\_ Former Occupation: \_\_\_\_\_

Religious Affiliation (if any): \_\_\_\_\_ Place of Worship: \_\_\_\_\_

Have you ever been a client of Adult Protective Services?  Yes  No

If yes, when? \_\_\_\_\_

Health Care Proxy:  Yes  No Name: \_\_\_\_\_

Power of Attorney:  Yes  No Name: \_\_\_\_\_

Financial Resources: SSA: \$ \_\_\_\_\_ SSI: \$ \_\_\_\_\_

Pension: \_\_\_\_\_ Any other annuities \_\_\_\_\_

DNR:  Yes  No Living Will:  Yes  No

Burial Instructions: \_\_\_\_\_

Can Applicant speak, read, and/or write in English:  Yes  No

If no, indicate primary language: \_\_\_\_\_

Daily Habits

How often do you drink alcohol? \_\_\_\_\_ How often do you smoke tobacco? \_\_\_\_\_

Preferred wake-up time: \_\_\_\_\_ Preferred bedtime: \_\_\_\_\_

Eating Habits

Do you have any dietary restrictions? \_\_\_\_\_

Food Allergies (List all): \_\_\_\_\_

Food preferences: \_\_\_\_\_

Food dislikes: \_\_\_\_\_

Daily Events:

(Check all that apply)

- Goes out \_\_\_\_\_ days a week
- Stays busy with hobbies; fixed daily routine
- Spends most time alone
- Contact with relatives/close friends \_\_\_\_\_ days per week
- Spends most time watching TV
- Prefers small group activities



Usually attends church, synagogue, etc.

Name and Location of House of Worship: \_\_\_\_\_

Prefers large group activities

**Assistive Device Used:**

Cane

Walker

Rollator

Wheelchair

**CONTINENCE STATUS/MANAGEMENT**

Is the resident continent of urinary function? Yes  No

Is the resident continent of bowel function? Yes  No

**IF ANSWER IS “NO” TO EITHER QUESTION, COMPLETE THIS SECTION, AS APPROPRIATE.**

Why does applicant require assisted living at this time?

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Applicant’s statement of own needs, desires, fears, expectations, etc.

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Applicant Signature

Date

Application Completed by: \_\_\_\_\_

Relationship to Applicant Date



**Vista on 5th Financial Questionnaire**

Please answer all questions and attach the required documents.

Name:	Address:
Telephone:	Marital Status: (Circle one): Married – Widowed – Single, never married Legally Separated – Other – Explain
Monthly Income:	Resources – Give Current Month's Balance:
<input type="checkbox"/> Social Security	<input type="checkbox"/> Checking
<input type="checkbox"/> Pension (1):	<input type="checkbox"/> Statement Savings:
<input type="checkbox"/> Pension (2):	<input type="checkbox"/> Passbook Savings:
<input type="checkbox"/> SSI	<input type="checkbox"/> Money Market
<input type="checkbox"/> Annuity:	<input type="checkbox"/> C.D.'s
<input type="checkbox"/> V.A. Pension:	<input type="checkbox"/> Life Insurance:
<input type="checkbox"/> Public Assistance:	<input type="checkbox"/> Annuities, IRAs
<input type="checkbox"/> Other Income:	<input type="checkbox"/> Trusts
	<input type="checkbox"/> Mutual Funds
Health Insurance Premium:	<input type="checkbox"/> Brokerage Accts.
	<input type="checkbox"/> Other:
Contact _____ Relationship _____ Name: _____ Address: _____ Address Continued: _____	Home Tel: _____ Work Tel: _____ Cell: _____ Email: _____
Date Completed:	





Resident/Patient Name: \_\_\_\_\_

Is the individual free of communicable disease?  Yes  No If no, describe: \_\_\_\_\_

**Does the individual require supervision and/or assistance by aide with:**

bathing:  No If yes, is it?: intermittent:  constant

grooming:  No If yes, is it?: intermittent:  constant

dressing:  No If yes, is it?: intermittent:  constant

eating:  No If yes, is it?: intermittent:  constant

transferring:  No If yes, is it?: intermittent:  constant

ambulation:  No If yes, is it?: intermittent:  constant

toileting:  No If yes, is it?: intermittent:  constant  \*Such that it requires toileting program  
24 hours/7 days per week to maintain continence?

Describe any additional activity restrictions/needs: \_\_\_\_\_

Describe Current Treatment Plan (e.g., nursing, therapies, etc.): \_\_\_\_\_

Is Palliative Care appropriate/recommended?:  Yes  No If yes, describe services: \_\_\_\_\_

Is the individual's condition stable?  Yes  No If no, describe: \_\_\_\_\_

**Cognitive Impairment/Memory Loss (including dementia)**

Does the individual have/show signs of dementia or other cognitive impairment?  Yes  No If yes, describe: \_\_\_\_\_

If yes, do you recommend testing be performed?  Yes  No If yes, describe: \_\_\_\_\_

If testing has already been performed, date/place of testing if known: \_\_\_\_\_

**Mental Health Assessment (non-dementia)**

Does the individual have a history, current condition or recent hospitalization for mental disability?

Yes  No If yes, describe: \_\_\_\_\_

Based on your examination, would you recommend the patient seek a mental health evaluation? (If yes, provide referral?  Yes  No \_\_\_\_\_

Date of Today's Examination \_\_\_\_\_ Recommended frequency of Medical Exams \_\_\_\_\_

I certify that I have accurately described the individual's medical condition, needs, and regimens, including any medication regimens, and that the individual is medically appropriate to be cared for in an Adult Home, Enriched Housing Program or an ALP.

\_\_\_\_\_  
Physician Signature (required) Date

\_\_\_\_\_  
Nurse Practitioner, Physician or Specialist's Assistant Signature Date





1261 Fifth Avenue  
 New York, NY 10029  
[vistaon5th.org](http://vistaon5th.org)

Phone: 212.534.6464  
 Fax: 212.534.8279

### Vaccination Record

MD Name: \_\_\_\_\_

Date Signed: \_\_\_\_\_

MD Signature: \_\_\_\_\_

PPD- Date placed:	
Date:	Result Brand:
If Positive, Chest x-ray date:	mm.
Quantiferon result:	
COVID-19 Initial Vaccination	COVID-19 Booster
Date:	Brand:
Date Read:	Results: mm.
If Positive, Chest x-ray date:	Date: Read: mm.
	Results
Influenza Vaccine Date:	Influenza Vaccine Date:
Influenza Vaccine Date:	Influenza Vaccine Date:
Pneumovax Date:	Others:
	Date:
	Date:
Comments:	

Individual Care Together. A Hand That Supports. A Place That New Yorker's Call Home.  
 Operated by Vista on 5th Operating Corp. A 501C3 Tax Exempt Corporation



Due to the nature of our facility, we can accept only the following diet orders for residents:

1) REGULAR

No restrictions

2) NO CONCENTRATED SWEETS

Diabetic: We cannot accept a calorie restricted diet such as; 1600 &/or 1800 ADA

3) REDUCED FAT AND CHOLESTEROL

We cannot accept low fat/low cholesterol

4) NO ADDED SALT

We cannot accept a lower sodium restriction such as; 2 or 3 gm sodium

(No specialty diets that require medical monitoring)

## MEDICAID REQUIREMENTS

Vista On 5th is licensed by the NYS Department of Health as an Assisted Living Program (ALP). Medicaid reimbursement for residents entering ALP facilities requires Community based long-term care Medicaid or Institutional (Nursing Home) Medicaid.

### Community Based Long –Term Medicaid

To obtain Community Based Long-Term Care through Medicaid the applicant must file an application for (a) Coverage with a long-term care or (b) coverage for all covered care services at the local Human Resources Office (Telephone: 1-877-472-8411; see instruction sheet attached). The Long-Term Care Medicaid application requires documentation of the applicant's finances for the prior 36 month period. Once the applicant has obtained approval of the Community Based Long-Term Care Medicaid the following documents from the Human Resource Office must be submitted with the Vista On 5th application.

1. MAP-2087 – Notice of Decision of your Medicaid Assistance Application
2. MAP – 2060 – Budget Explanation or
3. MAP – 2120B –Notice of Eligibility for Medicaid Assistance & Home Care Services

The following documents must also be submitted with the Vista On 5th application for SSI purposes:

1. Birth Certificate
2. Social Security Card
3. Current Resources Information

Any client that is in a nursing home or has been a resident in a nursing home should already have Institutional Nursing Home Medicaid. The following documents obtained from the nursing home finance office must be submitted with the Vista On 5th application:

1. MAP – 2087 – Notice of Acceptance of Medicaid Assistance Application (Institutional Care/Nursing Home) Approval and Budget Letter
2. MPT – 1124 – Discharge Notice
3. Birth Certificate, Social Security Card, & Current Resources Information will be required for Supplemental Security Income Application

If you require further information please call: Gail Johnson, Patient Accounts Manager  
(212) 534-6464 Ext. 5152

**MEDICAID INFORMATION HELPLINE**

(Available in several languages)

1-877-472-8411

To assist you with the Medicaid Application Process we have provided you with the above Medicaid information phone number. In addition, we have also given you a guide to follow to help your collection of documentation to be submitted with the Medicaid Application at your local Human Resources Administration.

- |                     |                                                                                          |
|---------------------|------------------------------------------------------------------------------------------|
| A) Identity         | State Issued Identification<br>Driver's License<br>U.S. Passport<br>Social Security Card |
| B) Marital Status   | Marriage Certificate<br>Separation Agreement<br>Divorce Decree<br>Death Certificate      |
| C) Residence        | Landlord Statement<br>Current Rent Statement<br>Mortgage Records                         |
| D) Citizenship      | Birth Certificate<br>Naturalization Certificate<br>U.S. Passport                         |
| E) Bank Accounts    | Current Statement & 3 months prior                                                       |
| Checking            |                                                                                          |
| Savings             |                                                                                          |
| IRA, etc.           |                                                                                          |
| F) Medical Expenses | All Receipts                                                                             |
| G) Household        | All Receipts                                                                             |
| H) Income           | SSA Benefits<br>SSD or SSI Benefits<br>Pension = Retirement or VA Annuities              |



- I) Proof of Life Insurance/Burial Assets/Burial Contracts
- J) Proof of Home of Land Ownership
- K) Proof of Health Insurance
- L) Copy of Medicare Card

As a guide to assist with obtaining mandatory documents for Medicaid see the following:

<u>Document</u>	<u>Contact Agency</u>
Social Security Card Social Security Award Letter	Social Security Administration <a href="http://www.socialsecurity.gov">www.socialsecurity.gov</a> <a href="http://www.socialsecurity.gov">www.socialsecurity.gov</a>
State Issued Identification	Department of Motor Vehicles <a href="http://www.dmv.gov">www.dmv.gov</a>
Driver's License	Department of Motor Vehicles <a href="http://www.dmv.gov">www.dmv.gov</a>
Birth Certificate Death Certificate	Department of Vital Statistics (New York State) 125 Worth Street New York, NY 10013 New York City: <a href="http://www.nyc.gov/vitalrecords">www.nyc.gov/vitalrecords</a>
Marriage Certificate Divorce Decree	Department of Vital Statistics (New York State) New York City: <a href="http://www.nyc.gov/vitalrecords">www.nyc.gov/vitalrecords</a>
U.S. Passport	Department of Homeland Security <a href="http://www.dhs.gov">www.dhs.gov</a>



## **ADMISSIONS CHECKLIST**

All Admission candidates must provide Vista on 5th with the following documents requested below. Please note that the application will not be processed unless all mandatory documents are attached upon receipt.

### **Identification of applicant:**

- Application for Admission, completed in full.
- Verification of Citizenship or permanent legal residence in the U.S.A. including a copy of one of the following: Birth Certificate, Naturalization Certificate, or current U.S. Passport.
- Current New York State ID

### **Financial Information:**

- Verification of Income: Social Security, Pension, SSI, SSP Annuities, Royalties
- Verification of Resources: Bank and Money Market statements, Life Insurance cash value, annuities, CD's
- Insurance Cards: Medicare, Medicaid, Social Security, other health insurance or prescription coverage
- Medicaid Documents: Nursing Home Budget/Approval, other verification of coverage (if applicable)
- Divorce Decree or Death Certificate of Spouse (if applicable)
- Pooled Trust Binder Agreement & Deposit Ledger (if applicable)

### **Medical Clearance:**

- Attached Medical Evaluation (DSS-449C) and Mental Health Evaluation signed by a physician, within 30 days of admission
- PPD form signed by a physician, within 30 days of admission
- Current Psychiatry notes (if applicable)

**Please be advised a check covering the first month of rent is due upon admission.**

- Financial Review & Approval: Signature: \_\_\_\_\_ Date: \_\_\_\_\_
- Medicaid # \_\_\_\_\_ DOB \_\_\_\_\_
- Medicare # \_\_\_\_\_
- Private Pay \_\_\_\_\_
- SS # \_\_\_\_\_
- Age: \_\_\_\_\_ Financial Questionnaire: \_\_\_\_\_
- Apartment assigned: \_\_\_\_\_
- Date of prescreen: \_\_\_\_\_



### Vista on 5th at a Glance

- Private Studio Apartment and use of all Common Areas
- Restaurant-Style service of three (3) delicious, healthful meals a day
- All utilities (**excluding** phone and cable)
- 24-hour Emergency Response Security System
- Activities Center and
- Social, Educational, Recreational, Religious, and Cultural Programs
- Scheduled Transportation for Activities/Outings
- Maintenance of the Building Outdoor Area
- Library and Music Rooms
- Concierge Services
- Quality Furnishings and Artwork Throughout Common Areas
- Elegant Dining Room
- Private Dining available for Family/Guests
- Media/TV Lounge Room areas
- Trash Removal
- Weekly linen and towel service
- Housekeeping
- Personal attention by designated Care Managers
- Physician on-premises
- Communication with resident's personal physician
- LPN assistance with medication management and other health related assistance
- Scheduling and reminding of medical appointments
- Fireproof Construction with sprinkler system throughout the Residence
- General Resident monitoring
- Exercise programs with Coaching



**SECTION:** ALP SERVICES

**PAGE:** 1 of 2

**DATE ISSUED:** 9/22      **SUPERSEDES:**

**NUMBER:**

**SUBJECT:** Banned Items

Responsibility	Superintendent or Superintendents Assistant/Case Manager/Admissions Coordinator
Attached Documents	None
Issue/QA Approval Date	PENDING
Regulatory Reference(s)	None

**Policy:**

To maintain the safety and wellbeing of all Vista Residents and staff, Vista has implemented a ban on any item with an independent heating element that will not automatically shut itself off.

This includes, but is not limited to;

- |                               |                          |
|-------------------------------|--------------------------|
| 1. Iron                       | 11. Pressure Cooker/s    |
| 2. Hot Plate                  | 12. Toaster Oven         |
| 3. Electric Grills            | 13. Deep Fryer/Air Fryer |
| 4. Cooktops (gas or electric) | 14. Rice Pots            |
| 5. Portable Heaters           | 15. Candles              |
| 6. Ornate Fireplaces          | 16. Incense              |
| 7. No Relay Extension cords   | 17. Oil Burners          |
| 8. Heating Pads               | 18. Kettles              |
| 9. Electric Blankets          | 19. Curling Irons        |
| 10. Crock Pots                | 20. Flat Irons           |

**Process:**

1. Upon admission the **Superintendent or Superintendents Assistant** will;
  - a. Assess all appliances and electronics moved in by a resident and will appropriately tag items as needed.
  - b. Identify any appliances and/or electronics that qualify as banned items, confiscate them, and provide them to a case manager with a label indicating the residents apartment number and date of confiscation.
  - c. If the resident refuses to relinquish the banned item will coordinate with a member of the case management team.
2. A **Case Manager** will be responsible for;
  - a. Review of the banned items policy at the time of;
    - i. Pre-screen Interview
    - ii. Execution of Admission Agreement
  - b. Intervention in the event that a resident refuse to relinquish a banned item and will coordinate with the resident’s primary care giver/next of kin as needed.
  - c. Will dispose of (with consent from the resident) a banned relinquish item.

**SECTION:** ALP SERVICES

**PAGE:** 2 of 2

**DATE ISSUED:** 9/22      **SUPERSEDES:**

**NUMBER:**

**SUBJECT:** Banned Items

Responsibility	Superintendent or Superintendents Assistant/Case Manager/Admissions Coordinator
Attached Documents	None
Issue/QA Approval Date	PENDING
Regulatory Reference(s)	None

- d. Will coordinate a pickup from a friend, family member, care giver, or other next of kin with the resident's consent of the banned item.
  - e. Will maintain the banned items in their office labeled with the resident's name, apartment number, and date of confiscation until such time the item is picked up by an identified party.
3. The **Admissions Coordinator** will provide a copy of this policy within the facility's admissions application.